



How to Include MU in your estate plan

To make a future gift to the University of Missouri will require creating or revising the documents that will govern your gift. Describe how you plan to make the gift, and then describe the purpose or program that will benefit from your gift. To include MU in your will or living trust, we suggest that you and your legal advisor consider the following language.

1. Describe how you plan to make the gift

- "... to The Curators of the University of Missouri, a public corporation, the sum of \$_____
- _____ [description of specific property]
- ____ % of my estate owned by me at my death
- the residue of my property owned by me at my death

2. Describe the Purpose or Program that will benefit from your gift

Please ensure that the COLUMBIA CAMPUS is specifically designated. Gifts not identified in this way may be considered a gift to the entire University of Missouri system.

- for the unrestricted use on the University of Missouri-Columbia campus."
- for the unrestricted use and benefit of the School/College of _____ on the University of Missouri-Columbia campus."
- for the unrestricted use and benefit of the Department of _____ in the School/College of _____ on the University of Missouri-Columbia campus."
- to fund the previously established _____ endowment fund and any amendments thereto."
- to establish the _____ endowment fund, the distribution of which is to be used for _____ (scholarships, professorships, faculty awards, etc.) in the Department of _____ in the School/College of _____ on the University of Missouri-Columbia campus."

Upon your request, the Office of Gift Planning and Endowments will prepare a separate endowment document at no cost to you. Your will or trust may then direct the gift to the endowment fund. By using this planning strategy, you will retain the option to alter the purpose or use of your endowment fund without the expense and inconvenience of amending your estate plan.

3. Let us Know!

When you let us know that you included MU in your estate plan, we can plan for the future and prepare to follow your gift instructions. We want to make sure we fulfill your wishes and preserve the Legacy you have planned for your gift. Please contact us at the address or phone number below.

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